



Documents Required

Whether you're applying for a mortgage or you're looking to remortgage, there are a few documents lenders will always want to see.

If you're self-employed (as a Sole Trader/Limited Company Director/Partnerships/ LLP), in addition to the documents already listed, there are some extra documents you'll need to provide:

- Latest 2 years Tax Years Overviews & Calculations (SA302) which are available from the HMRC portal or your accountant and the latest 2 years company accounts.
- Some lenders will also ask for 3 months business bank statements.

If you're buying a home, you'll need to provide a few extra documents.

- Proof of deposit - either a saving statement or a bank statement.
- Or, if the deposit is a gift, we'll provide you with a 'Confirmation of Gifted Deposit' form for you to fill in, alongside three months of bank statements of the person gifting the deposit.

If you already have a mortgage:

- You'll need a current mortgage statement.





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Be aware, there are a few more documents you might also be asked for:

- Evidence of any additional income (bonuses, commission, overtime, etc)
- Evidence of non-earned income (maintenance, tax credits, child benefit, etc)
- Evidence of right to reside (eg. visas or residency cards)

